Retrospect 2025



ZULIEFER MESSE

02-05/03/2027

International Subcontracting Fair for Parts, Components, Modules and Technologies

Exhibitors



207Exhibitors from 21 countries



62% Domestic



38% Foreign



Exhibitor assessment

83%	High professional qualification of visitors
74%	Initial contact to new target groups
81%	Good opportunities for post-fair business
79%	Recommendation
74%	Plan to attend in 2027



Visitors







56%Of them visited Z



89%
Domestic



11% Foreign



97%
Percentage of trade visitors

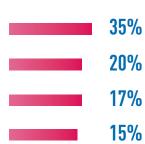
Visitors' industries of origin

Plant, machine and tool engineering

Vehicle construction and supplies

Other industrial sectors

Industrial services



Influence on purchasing and procurement decisions



Decisive/co-decisive



Consultative

Visitor assessment

79%	Positive assessment of the trade fair's success
84%	Visit targets well achieved overall
94%	Recommendation
89%	Visit 2027 planned



Visitor origin



89%

Domestic

Saxony

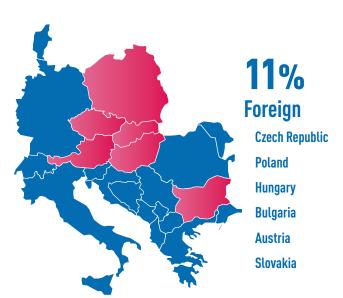
Thuringia

Saxony-Anhalt

Bavaria

Berlin/Brandenburg

Baden-Württemberg





A third of visitors only attend the subcontracting fair.

Trade fair alliance with Intec



International Trade Fair for **Machine Tools, Manufacturing** and Automation

Exhibitor Intec



523 Exhibitors from 21 countries



Domestic



Foreign

The most important product areas at Intec are:

37% **Machine tools**

26% Other machines

24% Tools, fixtures, clamping devices

24% Machine components, assemblies

22% **Industrial services**

21% Production automation, robotics

12% **Special machines**

10% Measurement technology, quality assurance



More facts & figures:

- One third of visitors do not attend any other comparable trade fair apart from the subcontracting fair.
- One in five visitors at hy.tec learned about hydrogen system production.
- Industry talent day: around 300 pupils, students and technicians took the opportunity to talk directly to companies and research institutes on guided tours.